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Ad-hoc release pursuant to Section 15 German Securities Trading Act (WpHG) SALZGITTER AG

The Salzgitter Group improves result in the first quarter of 2014

With consolidated external sales of €2.3 billion (first quarter of 2013: €2.4 billion), the Salzgitter Group delivered a pre-tax result of €-8.7 million in the first quarter of the financial year 2014 (first quarter of 2013: €-16.1 million). The result was impacted among others by a positive effect from the Aurubis investment.

Guidance for the results of the Salzgitter Group remains unchanged: Compared with the financial year 2013, a significant increase in the pre-tax results approximating breakeven is anticipated in the financial year 2014.

Further details on the financial statements for the first quarter will be published on May 15, 2014, as scheduled.

Information is released on the basis of the current Guidelines for Issuers of the German Financial Supervisory Authority (BaFin).